

Brookfield Infrastructure Income Fund Inc. (BII)

Delivering Brookfield’s global infrastructure capabilities to investors in a simple structure.

Investing in Private Infrastructure Assets That Form the Backbone of the Global Economy

Leveraging Brookfield’s 100+ year history as an infrastructure investor, BII provides access to a diversified portfolio of private infrastructure equity and debt investments.

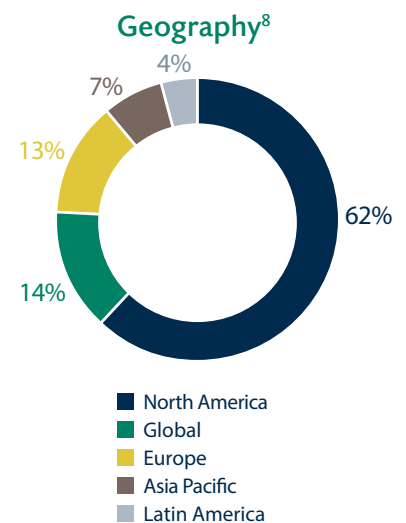
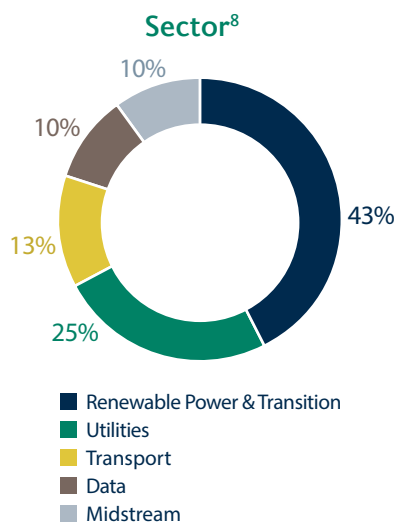
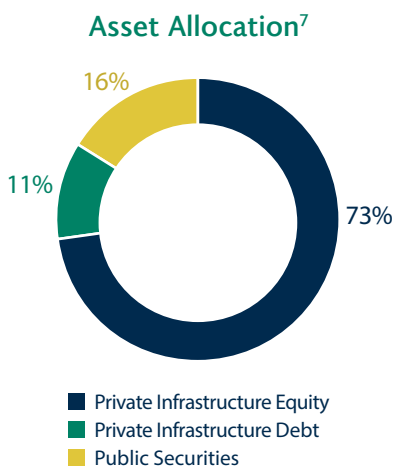
BII seeks to deliver attractive investment outcomes by focusing on high-quality assets that share common characteristics: they provide essential services, have strong market positions, and are often backed by long-term, inflation-linked contracted or regulated revenues.

Portfolio Highlights

- \$2.0B Total Asset Value¹
- 22 Investments²
- ~85% Contracted or Regulated Revenues³
- ~70% of Revenues Tied to Inflation³
- ~90% Financed With Long-Term Fixed-Rate Debt⁴

Investor-Friendly Solution

- Monthly Subscriptions
- Monthly Distributions⁵
- Quarterly Liquidity⁶
- Annual Form 1099-DIV



As of March 31, 2024. Source: Brookfield.

¹ Total Asset Value is measured as the gross asset value of private infrastructure equity investments as well as private infrastructure debt investments measured at fair value plus public securities, cash, short-term investments and other working capital assets.

² Represents private investments and does not include public securities.

³ Excludes private debt investments and public securities.

⁴ Represents the ratio of all fixed-rate debt to total debt across the Fund’s private infrastructure equity investments. The Fund’s average duration of its debt is eight years.

⁵ Distributions are authorized by the Fund’s board of directors and are not guaranteed.

⁶ Liquidity is provided through the Fund’s share repurchase plan, which has quarterly limits and may be suspended without notice. Shares are not otherwise redeemable. Shares will not be listed on any national securities exchange or any other trading market in the near future.

⁷ Asset Allocation is measured as the gross asset value of each asset category (private infrastructure equity and debt investments and public infrastructure securities) against the total gross asset value of infrastructure equity investments, infrastructure debt investments and public securities.

⁸ Sector and Geography are measured as the gross asset value of each category against the total gross asset value of infrastructure equity investments and infrastructure debt investments.

Essential Assets Providing an Essential Solution for Portfolios

By investing in high-quality infrastructure assets, BII seeks to provide investors these investment benefits.



Enhanced Risk-Adjusted Returns

Seeks to enhance a portfolio's overall return, while reducing risk.



A Hedge Against Inflation

Offers a potential defense against rising costs, as majority of revenues contractually grow with inflation, which may help to safeguard asset values.



Mitigation of Downside Risk

Majority of assets have long-term contracted or regulated revenues, which tend to provide stability across market cycles.



Diversification

Diversified portfolio across sectors and geographies that generates a low correlation to a traditional stock and bond portfolio.

The Brookfield Advantage

Brookfield's scale, operating expertise and global reach has resulted in the company being viewed as a partner to some of the largest and most respected companies in the world.

Scale



\$293+ Billion

Infrastructure assets under management

Many of the most attractive infrastructure investments require access to large-scale capital.

Operating Expertise



100+ Year

Owner-operator history

Having started as an owner and operator of infrastructure assets in 1899, it is Brookfield's history that differentiates it in the market.

Global Reach



30+ Countries

with an on-the-ground presence

Brookfield's global reach provides the flexibility to invest wherever opportunities emerge.

Assets under management and employee data as of December 31, 2023. **Diversification cannot assure a profit or protect against a loss in a down market.**

DISCLOSURES

The Fund's investment objectives, risks, charges and expenses must be considered carefully before investing. The prospectus contains this and other important information about the investment company, and it may be obtained by calling 855.777.8001 or visiting www.brookfieldoaktree.com. Read the prospectus carefully before investing. Investing involves risk, and principal loss is possible.

No Assurance of Investment Return. The Adviser cannot provide assurance that it will be able to successfully implement the Fund's investment strategy, or that Portfolio Investments (as defined in the prospectus) will generate expected returns. Moreover, the Adviser cannot provide assurance that any shareholder will receive a return of their capital or any distribution from the Fund. No organized secondary market is expected to develop for the shares of the Fund, and liquidity for the shares is expected to be provided only through quarterly tender offers of the shares at NAV per share.

Past performance of investment entities associated with Brookfield, the Adviser or its investment professionals is not necessarily indicative of future results or performance, and there can be no assurance that the Fund will achieve comparable results. Accordingly, investors should draw no conclusions from the performance of any other investments of Brookfield or the Adviser, and they should not expect to achieve similar results. An investment in the Fund involves a risk of partial or total loss of capital and should only be considered by potential investors with high tolerance for risk.

The Portfolio Investments will be subject to the risks incidental to the ownership and operation of infrastructure projects, including risks associated with the general economic climate, geographic or market concentration, the ability of the Fund to manage the Portfolio Investments, government regulations and fluctuations in interest rates. Since investments in infrastructure securities, like many other types of long-term investments, have historically experienced significant fluctuations and cycles in value, specific market conditions may result in occasional or permanent reductions in the value of the Portfolio Investments. Such specific market conditions could include, but are not limited to, the following: (i) demand for commodities, such as natural gas or minerals; (ii) impact of alternative technologies on our business, and cyber security attacks; (iii) ability to successfully identify, complete and integrate acquisitions; (iv) competition with other market participants; (v) construction or expansion or projects, environmental damage and future capital expenditures; (vi) economic regulation and adverse regulatory decisions in the countries in which we operate, including nationalization or the imposition of new taxes; (vii) supply chain disruptions; and (viii) adverse claims or governmental rights asserted against the lands used for our infrastructure assets.

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RISK FACTORS

An investment in shares of the Brookfield Infrastructure Income Fund Inc. (BII) involves a high degree of risk. These shares should only be purchased if you can afford to lose your complete investment. Please read BII's prospectus for a description of the material risks associated with an investment in BII. These risks include but are not limited to the following:

BII is a newly organized, non-diversified, closed-end management investment company. BII has a limited history of operations and is subject to all of the business risks and uncertainties associated with any new business. As a result, prospective investors have a limited track record or history on which to base their investment decisions. BII is designed for long-term investors.

There is no assurance that Brookfield Asset Management Private Institutional Capital Adviser (Canada), L.P., BII's investment adviser ("Adviser"), will be able to successfully implement BII's investment strategy, or that its investments will generate expected returns. Moreover, the Adviser cannot provide assurance that any shareholder will receive a return of its capital or any distribution from BII or be able to withdraw from BII within a specific period of time. Past performance of investment entities associated with Brookfield, the Adviser or its investment professionals is not necessarily indicative of future results or performance, and there can be no assurance that BII will achieve comparable results. Accordingly, investors should draw no conclusions from the performance of any other investments of Brookfield or the Adviser, and should not expect to achieve similar results. An investment in the Fund involves a risk of partial or total loss of capital and should only be considered by potential investors with high tolerance for risk.

BII has only made limited investments to date, and you will not have the opportunity to evaluate its future investments before BII makes them.

The shares have no history of public trading, nor is it currently intended that the shares will be listed on a public exchange or any other trading market in the near future. No organized secondary market is expected to develop for the shares, and liquidity for the shares is expected to be provided only through quarterly tender offers of the shares at net asset value (NAV) per share. There is no guarantee that repurchases will occur or that an investor will be able to sell all the shares that the investor desires to sell in a tender offer. Due to these restrictions, an investor should consider an investment in BII to be illiquid. Investing in the shares may be speculative and involves a high degree of risk, including the risks associated with leverage.

BII intends to distribute substantially all of its net investment income to shareholders in the form of distributions. Under normal market conditions, BII intends to declare and pay distributions monthly to shareholders of record. In addition, BII intends to distribute any net capital gains earned from the sale of portfolio securities to shareholders no less frequently than annually, although net short-term capital gains may be paid more frequently. BII cannot guarantee that it will make distributions, and the amount of distributions that BII may pay, if any, is uncertain.

Subscription and repurchase prices for shares of BII will generally be based on the NAV at close of business on the last business day of the immediately preceding month (subject to material changes as described in the prospectus) and will not be based on any public trading market. Rapidly changing market conditions or material events may not be immediately reflected in BII's monthly NAV. The resulting potential disparity in BII's NAV may inure to the benefit of shareholders whose shares are repurchased or new purchasers of BII's shares, depending on whether BII's published NAV per share of such class is overstated or understated.

BII has no employees and is dependent on the Adviser to conduct its operations. The Adviser will face conflicts of interest as a result of, among other things, the allocation of investment opportunities among BII and other Brookfield funds and accounts, the allocation of time of its investment professionals, and the substantial fees that BII will pay to the Adviser.

This is a "best efforts" offering. If BII is not able to raise a substantial amount of capital in the near term, its ability to achieve its investment objectives could be adversely affected.

There are limits on the ownership and transferability of BII's shares.

BII's operating results will be affected by global and national economic and market conditions generally and by the local economic conditions where its investments are located.

BII is not managed in reference to any benchmark index.

FORWARD-LOOKING STATEMENTS


Information herein contains, includes or is based on forward-looking statements. Forward-looking statements include all statements, other than statements of historical fact, that address future activities, events, or developments, including, without limitation, business or investment strategy or measures to implement strategy, competitive strengths, goals, expansion and growth of our business, plans, prospects and references to our future success. You can identify these statements by the fact that they

do not relate strictly to historical or current facts. Words such as "anticipate," "estimate," "expect," "project," "intend," "plan," "believe," "seek" and other similar words are intended to identify these forward-looking statements. Forward-looking statements can be affected by inaccurate assumptions or by known or unknown risks and uncertainties. Many such factors will be important in determining our actual future results or outcomes. Consequently, no forward-looking statement can be guaranteed. Our actual results or outcomes may vary materially. Given these uncertainties, you should not place undue reliance on these forward-looking statements.


DEFINITIONS

Correlation is a statistic that measures the degree to which two investments move in relation to each other.

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