

Brookfield Global Listed Real Estate Fund

Seeking to Capture the Best Listed Real Estate Opportunities Globally

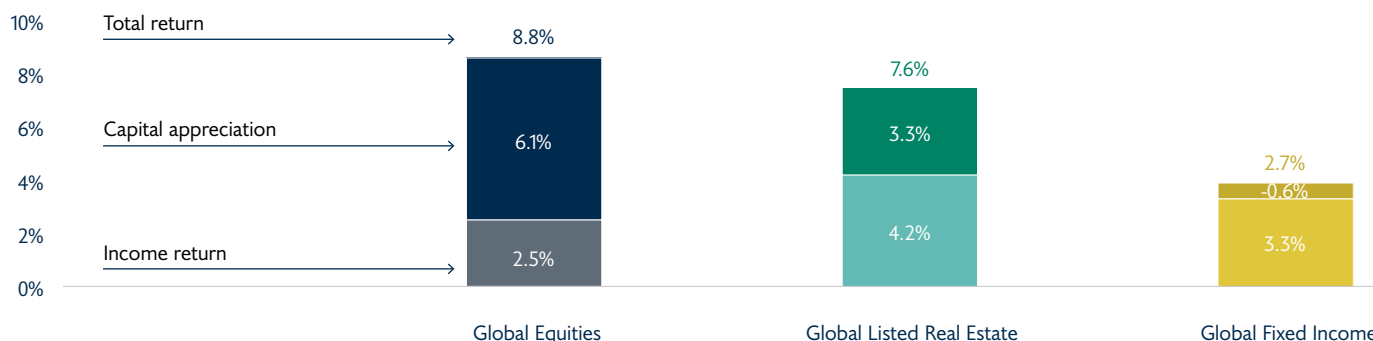
The Fund uses an active, relative-value approach, to help identify the most attractive opportunities among global listed real estate equities. The Fund seeks to provide investors with the portfolio benefits of listed real estate.

Access to the Potential Portfolio Benefits of Listed Real Estate

Global real estate equities have historically delivered attractive total returns—and higher income returns—relative to global equities and bonds (see below). This is largely because the real estate business model generally focuses on generating stable, recurring cash flows derived from leases.

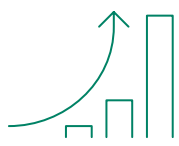
In addition to generating attractive income returns and capital appreciation potential, the underlying assets of real estate equities are generally inflation sensitive. Leases often contain rent escalators indexed to an inflation measure. In other cases, landlords can raise market rents in response to higher input costs. The liquidity profile of publicly traded real estate equities also allows investors to complement private real estate exposures quickly and efficiently.

Real Estate Equities Have Produced Attractive Total Return, Largely Driven by Income Generation



As of December 31, 2022. Annualized returns based on the period December 31, 2002 through December 31, 2022. Source: Bloomberg and Brookfield Public Securities Group. Global equities are represented by the MSCI World index and global fixed income by the Bloomberg Global Aggregate Index. Global listed real estate data after February 28, 2005 are represented by the FSTE EPRA Nareit Developed Index, while data prior to February 28, 2005 are represented by the S&P Developed Market REIT Index. The indexes are unmanaged and cannot be purchased directly by investors. Past performance is not indicative of future results. **Index performance results do not represent actual trading or represent the performance of any Brookfield strategy. Actual trading may produce different results.** www.brookfieldoaktree.com/fund/brookfield-global-listed-real-estate-fund

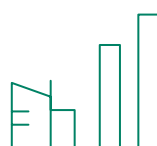
Potential Benefits of Investing in Global Real Estate



Attractive Total Returns



Strong, Stable Income



Long-Term Capital Appreciation



Liquidity

Access to a Portfolio of Best Ideas

Real estate equities are stocks of companies that own and operate real estate portfolios. Over the long run, the intrinsic value of a real estate portfolio is determined by the current and expected future cash flows the properties seek to generate. But in the near term, real estate equity prices can be influenced by a variety of stock market factors. This can result in these securities being underpriced or overpriced relative to a company's real estate portfolio.

The Fund seeks to capitalize on this mispricing of assets and identify undervalued securities relative to the intrinsic value of real estate assets. Conversely, the Fund aims to limit exposure to overvalued equities where cash flow growth may not support current equity valuations.

This relative-value approach is applied across global and U.S. geographies and property types, using proven investment processes.

Disciplined, Valuation-Driven Approach	The investment team follows a dynamic, repeatable bottom-up investment approach that has been shown to provide attractive results.
Concentrated Portfolio Construction	The investment team uses true active management to construct a portfolio of 40-60 of our best investment ideas globally, with a willingness to take meaningful country- and sector-level positions relative to the benchmark.
Centralized Team in Chicago	The investment team's seasoned leadership is supported by a deep roster of analysts and associates with cross-geography expertise, all located in Chicago to facilitate efficient implementation of investment ideas.

Access to Real Estate Investing Experience

Portfolio Managers				Brookfield Public Securities Group's Real Estate Equities Team
BERNHARD KRIEG, CFA 24 Years of Experience 16 Years with Brookfield	BRANDON BENJAMIN 16 Years of Experience 3 Years with Brookfield	JULIAN PERLMUTTER, CFA 10 Years with Brookfield	RICHARD SWEIGARD 21 Years of Experience 17 Years with Brookfield	10 TEAM MEMBERS 15 YEARS' AVERAGE EXPERIENCE

Leverage Broader Brookfield Real Estate

\$271 Billion AUM	30,000 OPERATING EMPLOYEES	500 Million+ SF COMMERCIAL SPACE
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Brookfield Is a Leading Alternative Asset Manager

\$850+ Billion AUM	100+ Years AS OWNER-OPERATORS	30+ Countries ACROSS FIVE CONTINENTS
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As of September 30, 2023. Brookfield Real Estate AUM represents the property assets of Brookfield Asset Management, including listed entities and private funds. The 500 million+ square feet (SF) figure and employee number are as of December 31, 2022. Brookfield Asset Management's AUM of \$850 billion is as of September 30, 2023 and it includes assets in connection with Brookfield's completed 62% acquisition of Oaktree Capital Group, LLC, which closed on September 30, 2019.

DISCLOSURES

A fund's investment objectives, risks, charges and expenses must be considered carefully before investing. The prospectus contains this and other important information about the investment company, and it may be obtained by calling 855.244.4859 or visiting www.brookfield.com. Read the prospectus carefully before investing.

RISKS TO CONSIDER

Mutual fund investing involves risk. Principal loss is possible. There can be no assurance that the Fund will achieve its investment objective. The Fund will be closely linked to the real estate market. Property values may fall due to increasing vacancies or declining rents resulting from unanticipated economic, legal, cultural or technological developments. REITs are dependent upon management skills and generally may not be diversified. REITs are subject to heavy cash flow dependency, defaults by borrowers, and self-liquidation. The Fund invests in small- and mid-cap companies, which involve additional risks such as limited liquidity and greater volatility.

The Fund invests in foreign securities, which involve greater volatility and political, economic and currency risks, and differences in accounting methods. These risks are magnified in emerging markets. Some securities held may be difficult to sell, particularly during times of market turmoil. If the Fund is forced to sell an illiquid asset to meet redemption, the Fund may be forced to sell at a loss. Investments in debt securities typically decrease in value when interest rates rise. This risk is usually greater for longer-term debt securities. Debt securities rated below investment grade are commonly referred to as "junk bonds" and are generally more volatile and less liquid, and they are considered speculative. Since the Fund will invest more than 25% of its total assets in securities in the real estate industry, the Fund may be subject to greater volatility than a fund that is more broadly diversified.

FORWARD-LOOKING STATEMENTS

Information herein contains, includes or is based on forward-looking statements within the meaning of the federal securities laws, specifically Section 21E of the Securities Exchange Act of 1934, as amended, and Canadian securities laws. Forward-looking statements include all statements, other than statements of historical fact, that address future activities, events or developments, including, without limitation, business or investment strategy or measures to implement strategy, competitive strengths, goals, expansion and growth of our business, plans, prospects and references to our future success. You can identify these statements by the fact that they do not relate strictly to historical or current facts. Words such as "anticipate," "estimate," "expect," "project," "intend," "plan," "believe" and other similar words are intended to identify these forward-looking statements. Forward-looking statements can be affected by inaccurate assumptions or by known or unknown risks and uncertainties. Many such factors will be important in determining our actual future results or outcomes. Consequently, no forward-looking statement can be guaranteed. Our actual results or outcomes may vary materially. Given these uncertainties, you should not place undue reliance on these forward-looking statements.

INDEX PROVIDER DISCLOSURES

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INDEX DEFINITIONS

The Bloomberg Global Aggregate Index is a market-capitalization-weighted index comprising globally traded investment-grade bonds. The index includes government securities, mortgage-backed securities, asset-backed securities and corporate securities to simulate the universe of bonds in the market. The maturities of the bonds in the index are more than one year.

The FTSE EPRA Nareit Developed Index Net (USD) is a free-float-adjusted market-capitalization-weighted index that is designed to measure the performance of listed real estate companies and real estate investment trusts (REITs) in developed markets. Investors cannot invest directly in indices or averages, and their performance does not reflect fees and expenses or taxes except the reinvestment of dividends net of withholding taxes nor represents the performance of any fund. The Net benchmark presented is calculated on a total-return basis net of foreign withholding taxes on dividends, and does not reflect fees, brokerage commissions or other expenses. Net total-return indexes reinvest dividends after the deduction of withholding taxes (for international indexes), using tax rates applicable to non-resident investors who do not benefit from double taxation treaties. Indexes are not managed and an investor cannot invest directly in an index. Index performance is shown for illustrative purposes only and does not predict or depict the performance of the Fund.

The MSCI World Index is a free-float-adjusted market-capitalization-weighted index that is designed to measure the equity market performance of developed markets.

The S&P Developed Market REIT Index serves as a benchmark of publicly traded equity REITs domiciled in developed markets.

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WEALTH SOLUTIONS