



**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC 301, 316

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**18** Can any resulting loss be recognized? ▶ NO LOSS CAN BE RECOGNIZED BY THE SHAREHOLDERS OF EACH DIVIDEND NOTED ABOVE FOR THE NON-TAXABLE RETURN OF CAPITAL DISTRIBUTION RECEIVED.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE INFORMATION PROVIDED ABOVE WILL BE PROVIDED ON THE SHAREHOLDER'S 2023 1099-DIV STATEMENT, BOX 3.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ A signed copy is maintained by the issuer Date ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print your name ▶	Preparer's signature	Title ▶	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date	Firm's EIN ▶	
	Firm's name ▶			Phone no.	
	Firm's address ▶				

**Brookfield Real Assets Income Fund Inc.**  
**81-2623723**  
**FYE 12/31/2023**

RA

Record Date	Ex Date	Payable Date	Total Dividend	Return of Capital	Return of Capital %
1/11/2023	1/10/2023	1/26/2023	0.19900000	0.12900795	64.8281%
2/8/2023	2/7/2023	2/23/2023	0.19900000	0.12900795	64.8281%
3/15/2023	3/14/2023	3/28/2023	0.19900000	0.12900795	64.8281%
4/12/2023	4/11/2023	4/25/2023	0.19900000	0.12900795	64.8281%
5/10/2023	5/9/2023	5/25/2023	0.19900000	0.12900795	64.8281%
6/14/2023	6/13/2023	6/27/2023	0.19900000	0.12900795	64.8281%
7/12/2023	7/11/2023	7/26/2023	0.19900000	0.12900795	64.8281%
8/9/2023	8/8/2023	8/28/2023	0.19900000	0.12900795	64.8281%
9/13/2023	9/12/2023	9/26/2023	0.19900000	0.12900795	64.8281%
10/11/2023	10/10/2023	10/25/2023	0.11800000	0.07649717	64.8281%
11/15/2023	11/14/2023	11/27/2023	0.11800000	0.07649717	64.8281%
12/13/2023	12/12/2023	12/26/2023	0.11800000	0.07649717	64.8281%
			<b>2.14500000</b>	<b>1.39056306</b>	