

Brookfield Real Assets Income Fund Inc. (NYSE: RA)

Brookfield Real Assets Income Fund Inc. (the “Fund”) has declared a distribution payable on February 22, 2024, to shareholders of record as of February 7, 2024. This notice is intended to provide information about the sources of the Fund’s distributions. Please do not use this notice as a source of the Fund’s investment performance from the amount of its distribution. The following tables set forth the estimated amounts of the current distribution and the cumulative distributions paid this fiscal year to date for the Fund from the following sources: net investment income; net realized short-term capital gains; net realized long-term capital gains; and return of capital. These estimates are based upon information as of February 29, 2024, are calculated based on a generally accepted accounting principles (“GAAP”) basis and include the prior fiscal year-end undistributed net investment income. The amounts and sources of distributions are expressed per common share.

In setting the Fund’s distribution policy, Brookfield Public Securities Group LLC and the Fund’s Board consider a number of factors, including both expected income and distributions received by the Fund and expectations regarding potential capital appreciation. From time to time the Fund may be over- or under- distributed when taking into account actual income, distributions and net unrealized gains or losses since actual capital appreciation is variable over time. However, the goal is to have a distribution rate that is stable over the long term.

Ticker	CUSIP	Fiscal Year End	Total Current Distribution	Current Distribution (\$)					Cumulative Distributions Fiscal YTD (%)					Annualized Current Distribution Rate as Percent of NAV ⁴	3-Year Average Annual Total Return on NAV ⁵
				Net Investment Income	Short-Term Capital Gains	Long-Term Capital Gains	Distributions from Investments ²	Return of Capital (other Capital Source) ³	Net Investment Income	Short-Term Capital Gains	Long-Term Capital Gains	Distributions from Investments ²	Return of Capital (other Capital Source) ³		
RA ¹	112830104	12/31	\$0.1180	\$0.0741	-	-	\$0.0003	\$0.0436	62.80%	-	-	0.25%	36.95%	9.62%	3.57%

Ticker	CUSIP	Fiscal Year End	Total Cumulative Fiscal YTD Distribution ⁶	Cumulative Distributions Fiscal YTD (\$)					Cumulative Distributions Fiscal YTD (%)					Cumulative Fiscal YTD Distributions as Percent of NAV ⁴	Cumulative Fiscal YTD Total Return on NAV ⁵
				Net Investment Income	Short-Term Capital Gains	Long-Term Capital Gains	Distributions from Investments ²	Return of Capital (other Capital Source) ³	Net Investment Income	Short-Term Capital Gains	Long-Term Capital Gains	Distributions from Investments ²	Return of Capital (other Capital Source) ³		
RA ¹	112830104	12/31	\$0.2360	\$0.1381	-	-	\$0.0006	\$0.0973	58.52%	-	-	0.25%	41.23%	1.60%	0.52%

Please refer to the footnotes and disclosures on the following page for additional information.

Notice Regarding Monthly Distributions | All data as of February 29, 2024

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Performance data quoted represents past performance and is no guarantee of future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. Performance includes the reinvestment of income, dividends and capital gains. To obtain performance information current to the most recent month-end, please call (855) 777-8001.

Investing involves risk; principal loss is possible.

¹ The Fund anticipates that, due to the tax treatment of cash distributions made by master limited partnerships ("MLPs") in which the Fund invests, a portion of distributions the Fund makes to Common Shareholders may consist of a tax-deferred return of capital.

² The Distributions received from Fund's investments are recorded as ordinary income, net realized capital gain or return of capital based on information reported by the underlying investment's and management's estimates of such amounts based on historical information. Distributions from real estate investment trusts ("REITs") are recorded as ordinary income, net realized capital gain or return of capital based on information reported by the REITs and management's estimates of such amounts based on historical information. These estimates are adjusted when the actual source of distributions are disclosed by the REITs and actual amounts may differ from the estimated amounts. A distribution received from the Fund's investments in master limited partnerships generally are comprised of return of capital. The Fund records investment income and return of capital based on estimates made at the time such distributions are received. Such estimates are based on historical information available from each MLP and other industry sources. These estimates may subsequently be revised based on information received from the MLPs after their tax reporting periods are concluded.

³ The Fund estimates that it has distributed more than its income and net realized capital gains; therefore, a portion of your distribution may be a return of capital. A return of capital may occur, for example, when some or all of the money that you invested in the Fund is paid back to you. A return of capital distribution does not necessarily reflect the Fund's investment performance and should not be confused with "yield" or "income." Distributions include all distribution payments regardless of source and may include net income, capital gains, and/or return of capital (ROC). ROC should not be confused with yield or income. This Section 19a-1 Notice contains additional distribution composition information and may be obtained by visiting www.brookfieldoaktree.com. Final determination of a distribution's tax character will be made on Form 1099-DIV and sent to shareholders. On a tax basis, as of February 29, 2024 (the most recent available figure), the estimated component of the cumulative distribution for the fiscal year to date would include an estimated return of capital of \$0.0979 (41.48%) per share for the Fund. This amount is an estimate and the actual amounts and sources for tax reporting purposes may change upon final determination of tax characteristics and may be subject to changes based on tax regulations.

⁴ Based on the Record Date Net Asset Value ("NAV") as of February 7, 2024. Includes management fees and other Fund expenses.

⁵ Total Returns are through February 29, 2024. Includes management fees and other Fund expenses.

⁶ Includes the most recent monthly distribution.

The amounts and sources of distributions reported in this Notice are only estimates and are not being provided for tax reporting purposes. The actual amounts and sources of the amounts for tax reporting purposes will depend upon the Fund's investment experience during the remainder of its fiscal year and may be subject to changes based on tax regulations. The Fund will send you a Form 1099-DIV for the calendar year that will tell you how to report these distributions for federal income tax purposes. You should not use this Notice as a substitute for your Form 1099-DIV.