$\rightarrow$ See separate instructions.

## Part I Reporting Issuer

1 Issuer's name
BROOKFIELD REAL ASSETS INCOME FUND INC.

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.
14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action DURING 2023, BROOKFIELD REAL ASSETS INCOME FUND INC. DECLARED DIVIDENDS.

## PLEASE REFERENCE THE ATTACHED SHEET FOR DETAILS RELATING TO THE DATE OF ACTION.

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$\square$
$\qquad$
$\square$

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis FOR EACH DIVIDEND NOTED ABOVE, $64.8281 \%$ OF EACH SUCH DIVIDEND WAS A RETURN OF CAPITAL IN ACCORDANCE WITH THE IRS SECTION 301(C)(2). ACCORDINGLY, THE SHAREHOLDER WOULD REDUCE THE HOLDER'S BASIS IN THE STOCK BY THE PORTION OF DISTRIBUTION DETERMINED TO BE RETURN OF CAPITAL.
$\qquad$
$\qquad$
$\qquad$ $\longrightarrow$

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates THE BASIS OF SHAREHOLDERS OF RECORD FOR EACH DIVIDEND NOTED ABOVE IS LOWERED BY THE PER SHARE AMOUNT DISCLOSED IN THE ATTACHMENT. THE RATE WAS DETERMINED IN ACCORDANCE WITH IRC SECTION 301 AND SECTION 316.

## Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based IRC 301, 316
$\qquad$

18 Can any resulting loss be recognized? NO LOSS CAN BE RECOGNIZED BY THE SHAREHOLDERS OF EACH DIVIDEND NOTED ABOVE FOR THE NON-TAXABLE RETURN OF CAPITAL DISTRIBUTION RECEIVED.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year THE INFORMATION PROVIDED ABOVE WILL BE PROVIDED ON THE SHAREHOLDER'S 2023 1099-DIV STATEMENT, BOX 3.


Brookfield Real Assets Income Fund Inc.

## 81-2623723

FYE 12/31/2023
RA

| Record Date | Ex Date | Payable Date | Total Dividend | Return of Capital | Return of <br> Capital \% |
| ---: | ---: | ---: | ---: | ---: | :--- |
| $1 / 11 / 2023$ | $1 / 10 / 2023$ | $1 / 26 / 2023$ | 0.19900000 | 0.12900795 | $64.8281 \%$ |
| $2 / 8 / 2023$ | $2 / 7 / 2023$ | $2 / 23 / 2023$ | 0.19900000 | 0.12900795 | $64.8281 \%$ |
| $3 / 15 / 2023$ | $3 / 14 / 2023$ | $3 / 28 / 2023$ | 0.19900000 | 0.12900795 | $64.8281 \%$ |
| $4 / 12 / 2023$ | $4 / 11 / 2023$ | $4 / 25 / 2023$ | 0.19900000 | 0.12900795 | $64.8281 \%$ |
| $5 / 10 / 2023$ | $5 / 9 / 2023$ | $5 / 25 / 2023$ | 0.19900000 | 0.12900795 | $64.8281 \%$ |
| $6 / 14 / 2023$ | $6 / 13 / 2023$ | $6 / 27 / 2023$ | 0.19900000 | 0.12900795 | $64.8281 \%$ |
| $7 / 12 / 2023$ | $7 / 11 / 2023$ | $7 / 26 / 2023$ | 0.19900000 | 0.12900795 | $64.8281 \%$ |
| $8 / 9 / 2023$ | $8 / 8 / 2023$ | $8 / 28 / 2023$ | 0.19900000 | 0.12900795 | $64.8281 \%$ |
| $9 / 13 / 2023$ | $9 / 12 / 2023$ | $9 / 26 / 2023$ | 0.19900000 | 0.12900795 | $64.8281 \%$ |
| $10 / 11 / 2023$ | $10 / 10 / 2023$ | $10 / 25 / 2023$ | 0.11800000 | 0.07649717 | $64.8281 \%$ |
| $11 / 15 / 2023$ | $11 / 14 / 2023$ | $11 / 27 / 2023$ | 0.11800000 | 0.07649717 | $64.8281 \%$ |
| $12 / 13 / 2023$ | $12 / 12 / 2023$ | $12 / 26 / 2023$ | 0.11800000 | 0.07649717 | $64.8281 \%$ |
|  |  |  | $\mathbf{2 . 1 4 5 0 0 0 0 0}$ | $\mathbf{1 . 3 9 0 5 6 3 0 6}$ |  |

