See separate instructions.

Part I Reporting Issuer

1	Issuer's name					2 Issuer's employer identification number (EIN)			
BR	BROOKFIELD REAL ASSETS INCOME FUND INC.					81-2623723			
	Name of contact for additional information		4 Telephone No. of contact			5 Email address of contact			
	ookfield Public Securitie		(855) 777-8001 t delivered to street address) of contact			publicsecurities.enquiries@brookfield.com 7 City, town, or post office, state, and ZIP code of contact			
U		.O. DOX II IIIdii IS HOL							
BR	OOKFIELD PLACE, 250	VESEY STREET, 1	5TH FL			NEW YORK, NY 10281-1023			
8	Date of action		9 Class	ification and description					
<u>12/</u>	2/31/2023 NONTAXABLE RETURN OF CAPITAL				PITAL DIST	ISTRIBUTION			
10	CUSIP number	11 Serial number(s)	12 Ticker symbol		13 Account number(s)			
	112830104	N/A		RA		N/A			
P	art II Organizatio	onal Action Attac	h additional	statements if needed.	. See bacl	k of form for additional guestions.			
14									
	the action ► DURING	G 2023, BROOKFIEL	D REAL ASS	SETS INCOME FUND INC	C. DECLA	RED DIVIDENDS.			
PL	EASE REFERENCE THE	ATTACHED SHEE	T FOR DETAI	LS RELATING TO THE	DATE OF A	ACTION.			

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► FOR EACH DIVIDEND NOTED ABOVE, 64.8281% OF EACH SUCH DIVIDEND WAS A RETURN OF CAPITAL IN ACCORDANCE WITH THE IRS SECTION 301(C)(2). ACCORDINGLY, THE SHAREHOLDER WOULD REDUCE THE HOLDER'S BASIS IN THE STOCK BY THE PORTION OF DISTRIBUTION DETERMINED TO BE RETURN OF CAPITAL.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE BASIS OF SHAREHOLDERS OF RECORD FOR EACH DIVIDEND NOTED ABOVE IS LOWERED BY THE PER SHARE AMOUNT DISCLOSED IN THE ATTACHMENT. THE RATE WAS DETERMINED IN ACCORDANCE WITH IRC SECTION 301 AND SECTION 316.

Form	8937	(12-	201	7)
------	------	------	-----	----

Part	: II	Organizational Action (continued))			
17			n(s) and subsection(s) upon which the tax tre	eatment is based ▶	IRC 301, 3	316
18	Can any	resulting loss be recognized? ► NO LC	SS CAN BE RECOGNIZED BY THE SHAF	REHOLDERS OF E		ND NOTED
		THE NON-TAXABLE RETURN OF CAPI				
19	Provide	any other information necessary to imple	ment the adjustment, such as the reportable	e tax vear 🕨 THE II		
			R'S 2023 1099-DIV STATEMENT, BOX 3.			
	Unde	r penalties of perjury, I declare that I have exa	mined this return, including accompanying sched	ules and statements,	and to the best	t of my knowledge and
Sign			f preparer (other than officer) is based on all inforr			
Here	Signa	ture A signed copy is ma	intained by the issuer	Date ►		
	Print	your name ►		Title ►		
Paid Prep		Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN

Phone no. Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Firm's name

Firm's address ►

Use Only

Firm's EIN 🕨

Brookfield Real Assets Income Fund Inc. 81-2623723 FYE 12/31/2023

RA

					Return of
Record Date	Ex Date	Payable Date	Total Dividend	Return of Capital	Capital %
1/11/2023	1/10/2023	1/26/2023	0.19900000	0.12900795	64.8281%
2/8/2023	2/7/2023	2/23/2023	0.19900000	0.12900795	64.8281%
3/15/2023	3/14/2023	3/28/2023	0.19900000	0.12900795	64.8281%
4/12/2023	4/11/2023	4/25/2023	0.19900000	0.12900795	64.8281%
5/10/2023	5/9/2023	5/25/2023	0.19900000	0.12900795	64.8281%
6/14/2023	6/13/2023	6/27/2023	0.19900000	0.12900795	64.8281%
7/12/2023	7/11/2023	7/26/2023	0.19900000	0.12900795	64.8281%
8/9/2023	8/8/2023	8/28/2023	0.19900000	0.12900795	64.8281%
9/13/2023	9/12/2023	9/26/2023	0.19900000	0.12900795	64.8281%
10/11/2023	10/10/2023	10/25/2023	0.11800000	0.07649717	64.8281%
11/15/2023	11/14/2023	11/27/2023	0.11800000	0.07649717	64.8281%
12/13/2023	12/12/2023	12/26/2023	0.11800000	0.07649717	64.8281%
			2.14500000	1.39056306	-