

For Immediate Release

BROOKFIELD OAKTREE WEALTH SOLUTIONS EXPANDS TEAM IN SOUTHEAST ASIA AND JAPAN

NEW YORK – October 2, 2023 – [Brookfield Oaktree Wealth Solutions](#), a leading provider of alternative investments to financial advisors and their clients globally, today announced it has hired Mandy Lee and Nobuhiro Sato as client relationship managers on its Asia Pacific team. Based in Singapore and Tokyo respectively, Lee, Senior Vice President, and Sato, Vice President, will be responsible for continuing to expand Brookfield Oaktree distribution relationships with private banks and intermediaries across Southeast Asia and Japan.

David Levi, Brookfield Managing Partner and Head of Brookfield Oaktree Wealth Solutions, said “We are committed to accelerating the growth of Brookfield Oaktree Wealth Solutions as a provider of institutional-caliber alternative investments to advisors and their clients globally. As we continue to see adoption of our infrastructure, real estate, private equity, and credit capabilities across the Asia Pacific region, Mandy and Nobuhiro will be a crucial part of our success in Southeast Asia and Japan.”

Lee, who will oversee Southeast Asia distribution, joins Brookfield Oaktree Wealth Solutions with over 18 years of experience and strong industry network across private wealth, asset management, and global markets. She most recently served as Co-Head of Asia Private Bank Distribution at Blackrock.

Sato joins Brookfield Oaktree Wealth Solutions from Schrodgers Investment Management (Japan) Limited, where he was a Senior Relationship Manager covering major Japanese distributor groups.

Brookfield Oaktree Wealth Solutions was formally launched in April 2021 with the goal of expanding alternative investments to financial advisors and their clients, globally. The platform now offers a variety of liquid, semi-liquid, and private strategies across real estate, infrastructure, credit, and private equity, with 150 employees across 10 countries. Managing more than \$850 billion in assets as of June 30, 2023, Brookfield and Oaktree together comprise one of the largest alternative asset managers in the world.

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About Brookfield Asset Management

Brookfield Asset Management Ltd. (NYSE: BAM, TSX: BAM) is a leading global alternative asset manager with more than \$850 billion of assets under management across renewable power and transition, infrastructure, private equity, real estate, and credit. We invest client capital for the long-term with a focus on real assets and essential service businesses that form the backbone of the global economy. We offer a range of alternative investment products to investors around the

world — including public and private pension plans, endowments and foundations, sovereign wealth funds, financial institutions, insurance companies and private wealth investors. We draw on Brookfield’s heritage as an owner and operator to invest for value and generate strong returns for our clients, across economic cycles.

For more information, please visit our website at <https://bam.brookfield.com>.

About Brookfield Oaktree Wealth Solutions

Brookfield Oaktree Wealth Solutions is a leading provider of alternative investments to advisors and their clients globally, helping them meet their overall financial goals. The global scale and multi-decade track records of our parent companies, Brookfield and Oaktree, place us among the leaders in alternative investing. For more information, please visit our website at www.brookfieldoaktree.com. Brookfield Oaktree Wealth Solutions is registered as a broker-dealer with the U.S. Securities & Exchange Commission (“SEC”) and is a member of Financial Industry Regulatory Authority, Inc.) (“[FINRA](#)”) and the Securities Investor Protection Corporation (“SIPC”).

Advisors interested in learning more about Brookfield Oaktree Wealth Solutions should call +65 6750 4522 or email info@brookfieldoaktree.com.

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