

# The Brookfield Real Estate Advantage

As one of the world's largest investors in real estate, we own and operate iconic properties in the world's most dynamic markets. Our substantial, region-dedicated teams provide us with local insights, significant proprietary deal flow and the ability to readily invest where attractive opportunities emerge.

**\$276 Billion**  
Assets Under Management<sup>1</sup>

**500+**  
Real Estate Professionals

**30,000+**  
Operating Employees<sup>2</sup>

## History, Size and Global Scale



- Brookfield has been investing in real estate for more than 45 years.
- Our disciplined approach, crafted over multiple real estate cycles, is designed to produce strong risk-adjusted returns and provide downside protection.
- Our strong balance sheet and ready access to large-scale capital enable us to do transactions of a size that sets us apart.

## Owner/Operator Expertise



- We are owners and operators of real estate.
- Our operating employees are experienced in all aspects of real estate management: development, marketing, leasing, renovations, property management and tenant management.
- Local, experienced in-house investment and asset management teams provide access to real-time data in target markets around the world.

## Alignment of Interests



- A key tenet of Brookfield's business philosophy is to always treat investors' and shareholders' capital as though it were our own.
- A significant amount of the capital under management across our funds is our own, ensuring strong alignment of interests with those of our investors.
- As a result, we are focused on capital preservation. Protecting the capital entrusted to us is at the forefront of how we think about risk.

**“Never put yourself in a situation where you have to sell something in an environment where you should be buying.”** — BRUCE FLATT, CEO OF BROOKFIELD ASSET MANAGEMENT

# Deep Expertise Across Property Types



**OFFICE**  
184M sf



**HOUSING**  
~63,000 apartment units  
~58,000 student housing properties  
~40,000 manufactured housing pads  
~14,000 senior living units  
~10,000 single-family rental homes



**MIXED USE, RETAIL AND ENTERTAINMENT**  
42 mixed-use properties  
126M sf retail properties  
600K sf entertainment



**HOSPITALITY**  
42K keys



**LOGISTICS**  
74M sf



**SCIENCE & INNOVATION**  
2M sf



**ALTERNATIVES**  
373 NNN properties  
2M sf self-storage

<sup>1</sup> "Brookfield" refers to Brookfield Asset Management Inc. and its consolidated subsidiaries. Assets under management (AUM) for Brookfield Asset Management Inc. and its affiliates are as of December 31, 2023. AUM is calculated as total assets presented on a fair value basis, and at 100% for investments that Brookfield consolidates for accounting purposes or actively manages, including investments of which Brookfield or a controlled investment vehicle is the largest shareholder or the primary operator or manager. For all other investments, AUM is presented at Brookfield's or its controlled investment vehicles', as applicable, proportionate share of the investment's total assets on a fair value basis.

<sup>2</sup> Employee figures are reported annually, are as of December 31, 2023, and include investment professionals and operating employees across all of Brookfield's real estate-related business lines (e.g., private funds, listed entities and public securities vehicles), including related operating businesses and portfolio companies.

#### DISCLOSURES

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Information herein contains, includes or is based upon forward-looking statements within the meaning of the federal securities laws, specifically Section 21E of the Securities Exchange Act of 1934, as amended. Forward-looking statements include all statements, other than statements of historical fact, that address future activities, events or developments, including, without limitation, business or investment strategy or measures to implement strategy, competitive strengths, goals, expansion and growth of our business, plans, prospects and references to our future success. You can identify these statements by the fact that they

do not relate strictly to historical or current facts. Words such as "anticipate," "estimate," "expect," "project," "intend," "plan," "believe" and other similar words are intended to identify these forward-looking statements. Forward-looking statements can be affected by inaccurate assumptions or by known or unknown risks and uncertainties. Many such factors will be important in determining our actual future results or outcomes. Consequently, no forward-looking statement can be guaranteed. Our actual results or outcomes may vary materially. Given these uncertainties, you should not place undue reliance on these forward-looking statements.

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