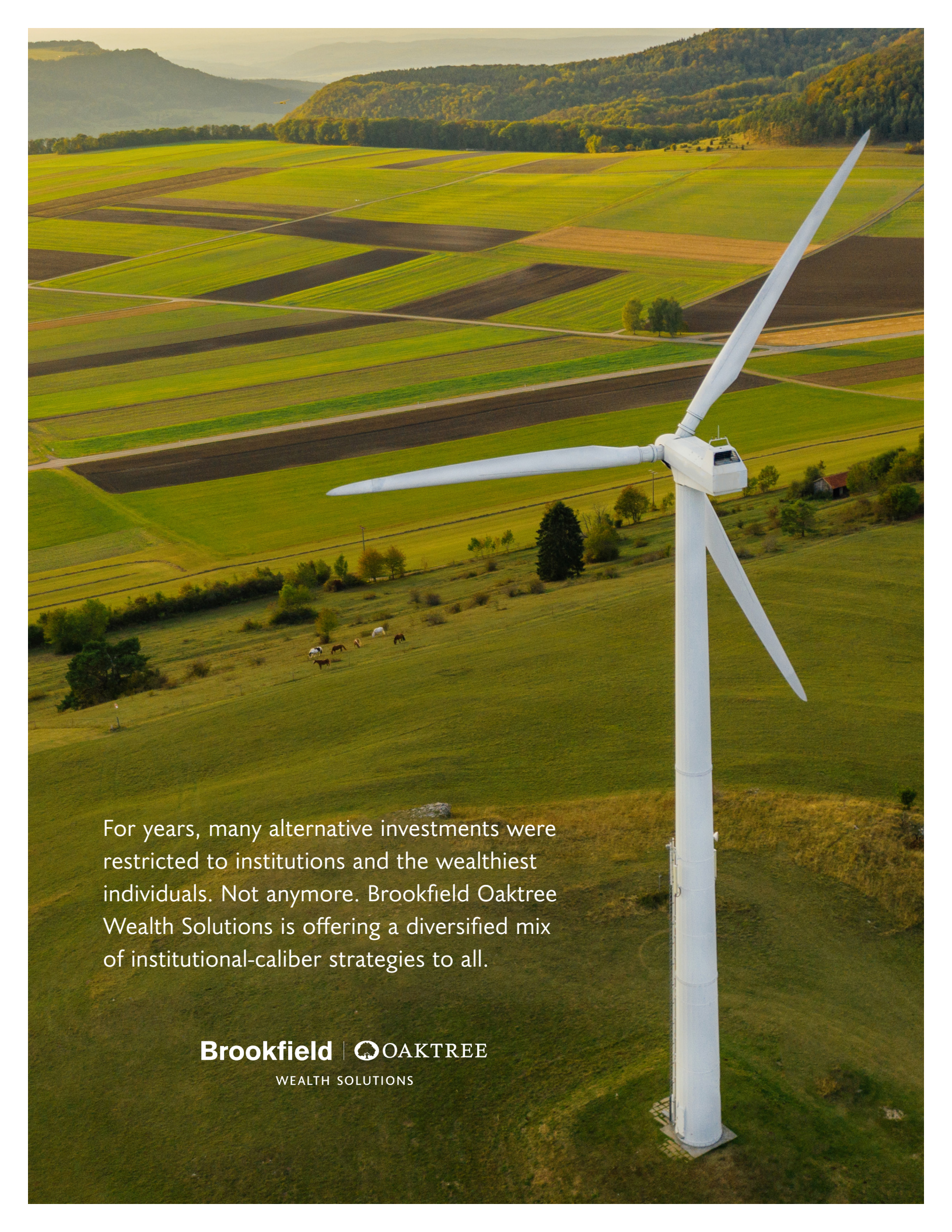




Redefining Alternative Investments

Brookfield |  **OAKTREE**
WEALTH SOLUTIONS



For years, many alternative investments were restricted to institutions and the wealthiest individuals. Not anymore. Brookfield Oaktree Wealth Solutions is offering a diversified mix of institutional-caliber strategies to all.

Brookfield |  **OAKTREE**
WEALTH SOLUTIONS

Brookfield acquired a majority interest in Oaktree Capital Management in 2019, creating one of the world's largest alternative asset managers. Together, we have unparalleled investment experience across real assets and credit, among other areas.

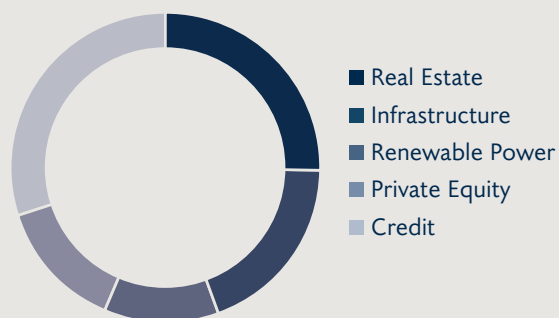
Real assets, such as real estate and infrastructure, tend to generate strong, steady income and produce cash flows that adjust with inflation. They are often backed by long-term contracts, and the highest-quality properties tend to be scarce—making them more likely to appreciate quickly. These characteristics can provide investors with attractive returns with downside protection.

Alternative credit strategies can serve as a substitute for traditional fixed income. High-yield bonds, convertible securities, leveraged loans, structured credit instruments, private debt and distressed debt—like real assets—can all provide strong, consistent returns while also limiting downside risk.

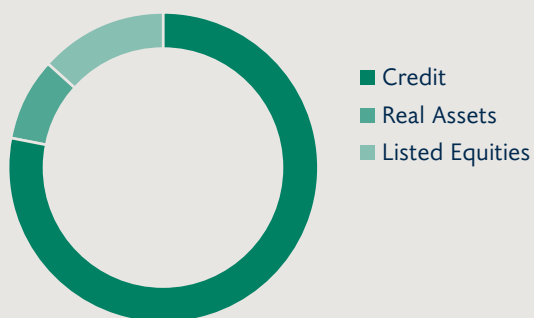
At Brookfield and Oaktree, we share a long-term, value-driven and contrarian investment style—and our market knowledge and in-depth operating experience give us an edge.

\$1+ Trillion in AUM

Brookfield



Oaktree¹



As of December 31, 2024.

¹ Excludes proportionate amount of DoubleLine Capital AUM.

Brookfield and Oaktree: A Powerful Partnership

When Brookfield and Oaktree joined forces, we created a powerful partnership that allows us to leverage the rich legacy of each firm.

At Brookfield, we have owned and operated real assets for over 100 years, with our global reach, large-scale capital and operational expertise shaping every investment we make. At Oaktree, over the last 25+ years, we have established ourselves as a leading global alternative investment manager with expertise in credit strategies. The success of our partnership stems from our deep history, shared commitment to our clients and diversified mix of global investment strategies.

1890s

1899
The São Paulo Tramway, Light and Power Company—aka “The Light”—is founded

1950s

1954
Montreal-based Peter Bronfman founds Edper Investments from the sale of Seagram Company shares

1960s

1969
The Light rebrands as Brascan, a blend of “Brasil” and “Canada”

1970s

1979
Edper acquires control of Brascan

1980s

1983
Howard Marks is joined by Sheldon Stone at Citi, focusing on credit analysis and managing high-yield bonds

1985
Howard and Sheldon move from Citi to TCW and establish the firm’s high-yield bond department

1987
Bruce Karsh joins TCW to establish Special Credits funds for distressed debt investing

1989
Brookfield Public Securities Group is created

At Brookfield Oaktree Wealth Solutions, we partner with financial advisors to bring institutional-caliber alternative solutions and insights to individual investors.

1990S

1990

Brascan acquires a portfolio of distressed real estate, kicking off a major U.S. expansion

1990

Howard writes his first investment memo, stating: "If you can avoid the losers (and losing years), the winners will take care of themselves"

1995

Howard, Bruce and Sheldon found Oaktree Capital Management

2000S

2001

Under Bruce Platt's leadership, Brookfield closes its inaugural private equity fund

2005

Brascan is renamed Brookfield Asset Management

2010S

2010

Brookfield closes its \$2.7 billion initial flagship global private infrastructure fund

2013

Brookfield closes its \$4.4 billion initial flagship global private real estate fund

2013

Barron's names Howard "Wall Street's Favorite Guru" on its cover

2019

Brookfield announces it will buy 62% of Oaktree

2020S

2020

Oaktree celebrates its 25-year anniversary

2021

Brookfield launches its initial flagship fund for investing in and facilitating the global shift to a net-zero-carbon economy

2021

Brookfield and Oaktree partner to establish Brookfield Oaktree Wealth Solutions

Brookfield |  **OAKTREE**
WEALTH SOLUTIONS

Our Solutions

Adding alternatives to a traditional portfolio of equities and bonds can provide greater income potential, capital appreciation, inflation protection and diversification. It's no wonder, then, that investor demand for alternatives has been rising for decades.

Yet not all alternative investments are created equal. Successful investment in alternative assets requires scale, operational expertise and experience through market cycles. Brookfield and Oaktree's respective histories—and now powerful partnership—make us the ideal provider for individual investors seeking access to high-quality alternatives.

Some may look to the public markets to meet liquidity needs and overcome access constraints, while others may turn to the private markets. Across public and private markets, we develop innovative solutions for individual investors, leveraging our individual strengths.

Diversification does not ensure a profit nor protect against loss in a declining market.

BROOKFIELD OAKTREE WEALTH SOLUTIONS

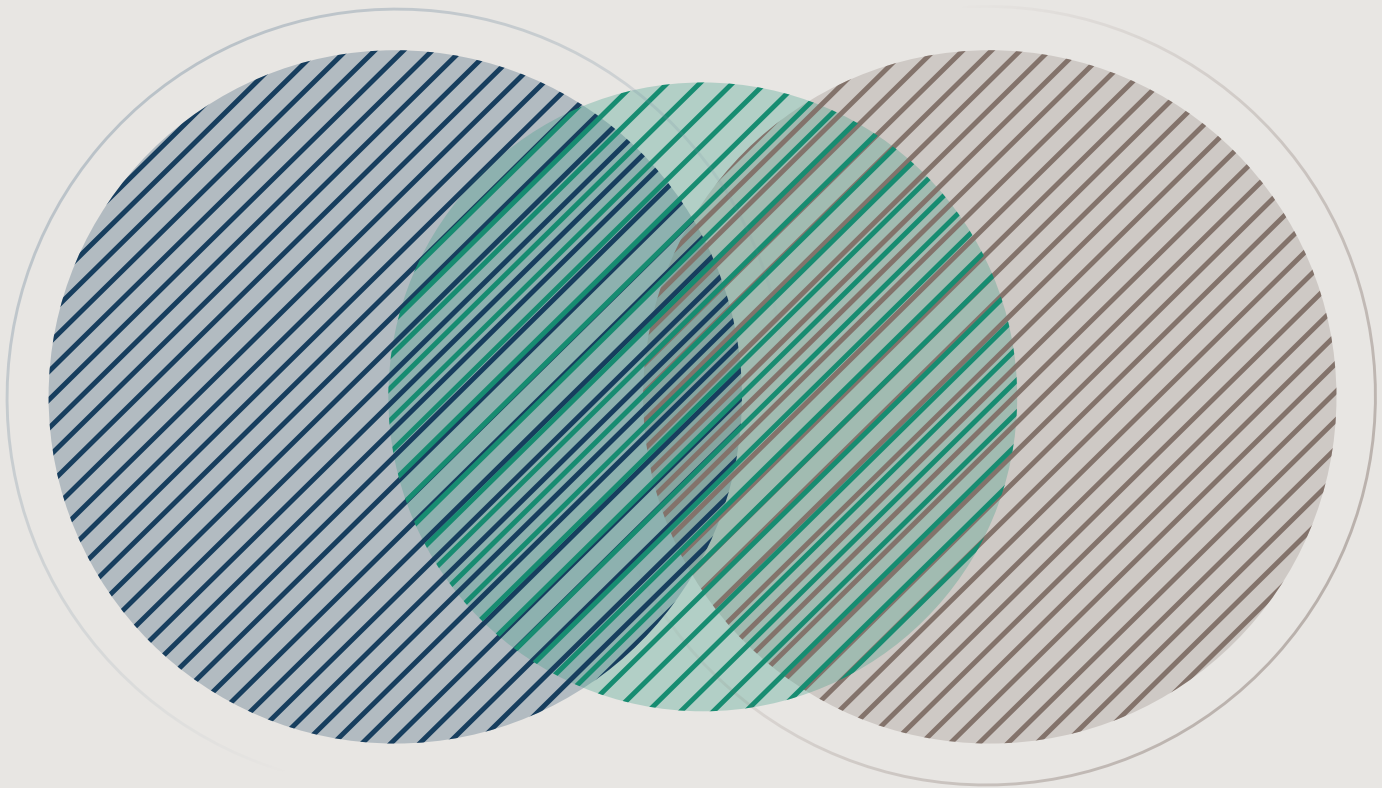
Our Strengths, Delivered Across a Broad Array of Solutions

Innovative Solutions

Private Assets

Private & Public

Public Securities



Our platform offers wealth clients innovative
alternative solutions that realize the
strengths only we can deliver.

Insights to Inform and Engage

Actionable content to encourage conversations and help investors pre-experience the benefits of alternatives in an overall portfolio.

Investment & Market Insights



Investment Insights

Proprietary investment expertise from investment professionals across Brookfield and Oaktree.

The Alts Institute



Essentials

Alternative fundamentals, including investment basics, features and benefits.



Market Insights

Investment professional macro and market views and impact to alternatives and investing. Including Howard Marks memos.



In Practice

Sharing viewpoints on investment trade-offs and how to incorporate alts in a portfolio.



Best Practices

Attitudes, perceptions and best practices from peers and investors.

Our Partnership With You

Our global footprint and institutional expertise provide us with unique perspectives on investors' needs. In fact, many of the largest investors worldwide already invest with us.

Now, we are offering our institutional-caliber solutions to individual investors. We aim to build trusted, long-term partnerships with financial advisors, providing the highest level of service to help you and your clients.

The Brookfield Oaktree Wealth Solutions Advantage



Alternative solutions focused on investors' needs



Product and portfolio expertise



Valuable market and investment insights



Strong and trusted brands



Operational ease and excellence

Responsibility

As a responsible investor and firm, we are committed to environmental, social and governance (ESG) practices that have a positive impact on the world around us.

Operations

We have embedded ESG principles throughout our operations to help ensure that our business will be sustainable well into the future. We are guided by several key principles:



Ensure the well-being and safety of employees



Advance diversity and inclusion across our organizations



Be good stewards through community engagement and philanthropy



Mitigate the impact of our operations on the environment



Conduct business according to the highest ethical and legal/regulatory standards

Investments

ESG factors play a key role in our investment decisions, beginning with the due diligence of potential investments and carrying through to our portfolio management over the long term.

Signatory of:



We have been a signatory to the **Net Zero Asset Managers (NZAM)** initiative since 2021 and are committed to supporting the ambition of achieving net-zero GHG emissions by 2050 or sooner, emphasizing our alignment with the Paris Agreement.



We have been signatories to the **Principles for Responsible Investment (PRI)** since 2020, which reinforces our long-standing commitment to responsible investment and sustainability best practices.



Signatory to the **ILPA Diversity in Action (DIA)** initiative, demonstrating our commitment to advancing diversity and inclusion, both within our organization and the private equity industry more broadly.



We have been involved with the **Sustainable Markets Initiative's (SMI) Asset Manager and Asset Owner (AMAO) Task Force**. This initiative focuses on scalable ways for institutional investors to allocate capital toward sustainable solutions.



Brookfield is a signatory to the **Operating Principles for Impact Management**, which provides a framework for investors for the design and implementation of impact management strategy.

Member of:



In 2021, we became supporters of the **Task Force on Climate-related Financial Disclosures (TCFD)**. The TCFD aims to guide companies in incorporating considerations relating to the effects of climate change into business and financial decisions to help facilitate the transition to a more sustainable, lower-carbon economy.



We are members of the **IFRS Sustainability Alliance (IFRS)**, a global membership program established to develop globally accepted accounting and sustainability disclosures, and whose industry-specific standards are designed to be evidence-based and market-informed.

Contact Us

Our dedicated team is here to work directly with you.

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& ©2025 Brookfield Public Securities Group LLC

Brookfield Asset Management completed a 62% acquisition of Oaktree Capital Group, LLC on September 30, 2019.

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Information herein may contain, include or be based upon forward-looking statements within the meaning of the federal securities laws, specifically Section 21E of the Securities Exchange Act of 1934, as amended.

Brookfield Oaktree Wealth Solutions LLC is registered as a broker-dealer with the U.S. Securities & Exchange Commission ("SEC") and is a member of the Financial Industry Regulatory Authority ("FINRA") and the Securities Investor Protection Corporation ("SIPC").