

The Brookfield Real Estate Advantage

As one of the world's largest investors in real estate, we own and operate iconic properties in the world's most dynamic markets. Our substantial, region-dedicated teams provide us with local insights, significant proprietary deal flow and the ability to readily invest where attractive opportunities emerge.

\$272 Billion

Assets Under Management¹

650+

Real Estate Professionals

~25,000

Operating Employees²

History, Size and Global Scale



- Brookfield has been investing in real estate for more than 45 years.
- Our disciplined approach, crafted over multiple real estate cycles, is designed to produce strong risk-adjusted returns and provide risk mitigation.
- Our strong balance sheet and ready access to large-scale capital enable us to do transactions of a size that sets us apart.

Owner/Operator Expertise



- We are owners and operators of real estate.
- Our operating employees are experienced in all aspects of real estate management: development, marketing, leasing, renovations, property management and tenant management.
- Local, experienced in-house investment and asset management teams provide access to real-time data in target markets around the world.

Alignment of Interests



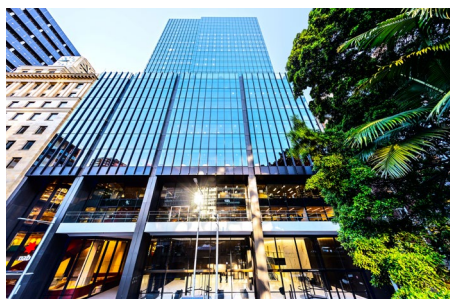
- A key tenet of Brookfield's business philosophy is to always treat investors' and shareholders' capital as though it were our own.
- A significant amount of the capital under management across our funds is our own, ensuring strong alignment of interests with those of our investors.
- As a result, we are focused on capital preservation. Protecting the capital entrusted to us is at the forefront of how we think about risk.

“Never put yourself in a situation where you have to sell something in an environment where you should be buying.”

— BRUCE FLATT, CEO OF BROOKFIELD ASSET MANAGEMENT

There is no assurance that capital preservation objectives will be met. Investments are subject to market, operational, and other risks that may result in losses, regardless of alignment of interests.

Deep Expertise Across Property Types³



OFFICE

424 properties
179M sf commercial space
185M sf



HOUSING

75K apartment units
75K student housing beds⁴
27K manufactured housing pads
13K senior living units
20K single-family rental homes



MIXED USE, RETAIL AND ENTERTAINMENT

37 mixed-use properties
113M sf retail properties
2M sf entertainment



LOGISTICS, SELF-STORAGE, TRIPLE NET LEASE

130M sf logistics
2M sf self-storage
461 NNN properties



SCIENCE & INNOVATION

5M sf



HOSPITALITY

41K keys

ENDNOTES

¹ "Brookfield" refers to Brookfield Asset Management Inc. and its consolidated subsidiaries. Assets under management (AUM) for Brookfield Asset Management Inc. and its affiliates are as of March 31, 2025. AUM is calculated as total assets presented on a fair value basis, and at 100% for investments that Brookfield consolidates for accounting purposes or actively manages, including investments of which Brookfield or a controlled investment vehicle is the largest shareholder or the primary operator or manager. For all other investments, AUM is presented at Brookfield's or its controlled investment vehicles', as applicable, proportionate share of the investment's total assets on a fair value basis.

² Employee figures are reported annually, are as of March 31, 2025, and include investment professionals and operating employees across all of Brookfield's real estate-related business lines (e.g., private funds, listed entities and public securities vehicles), including related operating businesses and portfolio companies.

³ Property information as of December 31, 2024.

⁴ Includes sf Brookfield has committed to develop.

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All investing involves risk. The value of an investment will fluctuate over time, and an investor may gain or lose money, or the entire investment. Past performance is no guarantee of future results.

All real estate investments, ranging from equity investments to debt investments, are subject to some degree of risk.

Due to the physical nature of real assets, investors may be exposed to a wider range of potential risks including macroeconomic, political, regulatory, environmental, or commodity risk.

©2025 Oaktree Capital Due to the physical nature of real assets, investors may be exposed to a wider range of potential risks including macroeconomic, political, regulatory, environmental, or commodity risk. Management, L.P.; © 2025 Brookfield Oaktree Wealth Management Solutions LLC; and ©2025 Brookfield Public Securities Group LLC. Brookfield Oaktree Wealth Management Solutions LLC and Brookfield Public Securities Group LLC ("PSG") are subsidiaries of Brookfield Asset Management Inc. ("Brookfield").

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Contact Us

 brookfieldoaktree.com

 info@brookfieldoaktree.com

 +1 855-777-8001