

# Oaktree Diversified Income Fund

## 2024 Repurchases Calendar

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
<b>Start of Repurchase Period</b> (Shareholder Notification/SEC Filing)	Monday, January 8, 2024	Monday, April 8, 2024	Monday, July 8, 2024	Monday, October 7, 2024
<b>End of Repurchase Period</b> (Repurchase Request Deadline)	Monday, February 12, 2024	Monday, May 13, 2024	Monday, August 12, 2024	Monday, November 11, 2024
<b>NAV Determination Date</b> (Repurchase Pricing Date)	Monday, February 12, 2024	Monday, May 13, 2024	Monday, August 12, 2024	Monday, November 11, 2024
<b>Expected Payment Date</b> (Payment will occur within seven days after the repurchase pricing date)	Friday, February 16, 2024	Friday, May 17, 2024	Friday, August 16, 2024	Friday, November 15, 2024

## 2024 Distributions Calendar

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
<b>Record Date</b>	Wednesday, March 27, 2024	Wednesday, June 26, 2024	Wednesday, September 25, 2024	Tuesday, December 24, 2024
<b>Ex Date</b>	Thursday, March 28, 2024	Thursday, June 27, 2024	Thursday, September 26, 2024	Thursday, December 26, 2024
<b>Payable Date</b>	Thursday, March 28, 2024	Thursday, June 27, 2024	Thursday, September 26, 2024	Thursday, December 26, 2024

Shares purchased on or after the ex-distribution date will not receive the distribution discussed above.

**Repurchase Request Deadline** is the date by which the Fund must receive repurchase requests submitted by shareholders in response to a repurchase offer or withdrawals or modifications of previously submitted repurchase requests for such repurchase offer.

**Repurchase Pricing Date** is the date on which the Fund determines the NAV applicable to the repurchase of the Fund's common shares.

**Repurchase Payment Deadline** is the date by which the Fund must pay shareholders for any common shares repurchased.

Please contact your financial advisor with any questions. Distributions may include net investment income, capital gains and/or return of capital. Any portion of the Fund's distributions that is a return of capital does not necessarily reflect the Fund's investment performance and should not be confused with "yield" or "income." The tax status of distributions will be determined at the end of the taxable year. If the distribution paid is greater than net investment income then the distribution may be classified as return of capital.