

INFORMATION NOTICE FOR HONG KONG INVESTORS

relating to the **BROOKFIELD INVESTMENT FUNDS (UCITS) PUBLIC LIMITED COMPANY**
(the “Fund”)

and the following sub-funds of the Fund:

BROOKFIELD GLOBAL LISTED INFRASTRUCTURE UCITS FUND
BROOKFIELD GLOBAL LISTED REAL ESTATE UCITS FUND
BROOKFIELD REAL ASSETS SECURITIES UCITS FUND
BROOKFIELD US LISTED REAL ESTATE UCITS FUND
BROOKFIELD GLOBAL RENEWABLES AND SUSTAINABLE INFRASTRUCTURE UCITS FUND

(the "Sub-Funds")

Important information for Hong Kong investors

Dated: 17 December 2020

WARNING: The contents of this document have not been reviewed by any regulatory authority in Hong Kong. You are advised to exercise caution in relation to the offer. If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

This document should be read in conjunction with the Prospectus of the Fund dated 20 April 2020 and in conjunction with the Supplements to the Prospectus for the Sub-Funds, each of which may be updated, amended or supplemented from time to time.

Shares in the Fund or Sub-Funds have not been and will not be offered or sold in Hong Kong, by means of any document, other than (i) to “professional investors” as defined in the Securities and Futures Ordinance (Cap. 571) of Hong Kong and any rules made under that Ordinance; or (ii) in other circumstances which do not result in the document being a “prospectus” as defined in the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32) of Hong Kong or which do not constitute an offer to the public within the meaning of that Ordinance; and no advertisement, invitation or document relating to the shares in the Fund or Sub-Funds, has been issued or possessed for the purposes of issue, nor will be issued or possessed for the purposes of issue, whether in Hong Kong or elsewhere, which is directed at, or the contents of which are likely to be accessed or read by, the public of Hong Kong (except if permitted to do so under the securities laws of Hong Kong) other than with respect to shares in the Fund or Sub-Funds which are or are intended to be disposed of only to persons outside Hong Kong or only to “professional investors” as defined in the Securities and Futures Ordinance (Cap. 571) of Hong Kong and any rules made under that Ordinance.