

Fact Sheet

All data as of July 31, 2024

# Brookfield Real Assets Income Fund Inc.

NYSE: RA

## Investment Objective

Brookfield Real Assets Income Fund Inc. is a diversified, closed-end management investment company. The Fund's investment objective is to provide high total return, primarily through high current income and secondarily, through growth of capital. The Fund seeks to meet its investment objective by investing primarily in securities and other instruments of companies and issuers in the "real assets" asset class, which includes real estate, infrastructure, and natural resources.

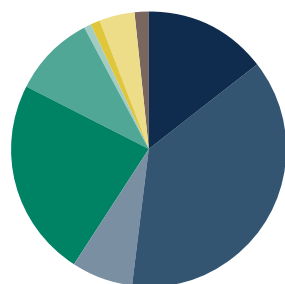
## Fund Information

Symbol	RA
CUSIP	112830104
Exchange	NYSE
Dividend Frequency	Monthly
Most Recent Distribution Rate Per Share <sup>1</sup>	\$0.1180

## Fund Statistics

Total Net Assets (in millions)	\$817.96
Shares Outstanding	55,264,296
Net Asset Value (NAV) Per Share	\$14.80
Market Price Per Share	\$12.95
Premium/Discount	-12.50%
Distribution Rate <sup>2</sup> (NAV)	9.57%
Distribution Rate <sup>3</sup> (market price)	10.93%
Leverage (as % of gross assets)	19.65%

## Assets by Sector<sup>4</sup>



Corporate Credit	59.2%
Real Estate	14.7%
Infrastructure	37.3%
Natural Resources	7.2%
Securitized Credit	34.0%
Real Estate – RMBS	23.5%
Real Estate – CMBS	9.7%
Real Estate	0.8%
Equities	5.4%
Real Estate	1.2%
Infrastructure	4.2%
Cash & Other	1.4%

## Portfolio Statistics

Number of Holdings	448
Weighted Average Coupon <sup>5</sup>	5.57%
Duration <sup>6</sup>	3.21 years
Fixed Rate/Floating Rate Securities <sup>7</sup>	77%/23%
Average Dollar Price (Securitized Credit)	\$80.25
Average Dollar Price (Corporate Credit)	\$95.69

## Fixed Income Assets By Credit Rating<sup>8</sup>

	Corporate Credit	Securitized Credit	Total Fixed Income Assets
BBB and Above	15.3%	5.1%	20.4%
BB	34.7%	5.2%	39.9%
B	8.3%	1.5%	9.9%
CCC and Below	4.6%	5.1%	9.7%
Unrated	0.6%	19.5%	20.1%
<b>Total</b>	<b>63.5%</b>	<b>36.5%</b>	<b>100.0%</b>

## Average Annual Total Returns (%)

	Inception	1 Month	3 Months	YTD	1 Year	3 Years	5 Years	10 Years	Since Incep.
NAV	12/2/16	1.37%	3.58%	4.01%	9.95%	1.69%	3.01%	–	4.64%
Market Price	12/2/16	1.49%	5.19%	6.79%	-14.98%	-5.20%	2.10%	–	4.86%

The Fund commenced operations on December 5, 2016, with an initial opening net asset value of \$25.00. The Fund's opening market price on December 5, 2016, was \$22.40.

Performance data quoted represents past performance; past performance does not guarantee future results. Periods greater than 12 months are annualized. Performance results reflect the effects of leverage, which may positively impact performance in an up market and negatively impact performance in a down market. Current performance of the Fund may be lower or higher than the performance quoted. Performance data current to the most recent month end may be obtained by calling 855.777.8001. Returns are calculated by determining the percentage change in net asset value (NAV) or market price. The returns do not reflect brokerage sales charges or commissions. NAV performance calculations reflect the deduction of management fees and other fund expenses. Market price performance calculations are based on the closing price of the Fund on the New York Stock Exchange. This material is presented only to provide information and is not intended for trading purposes. Performance includes the reinvestment of income dividends and capital gains distributions. Please refer to the next pages for additional risks and disclosures.

Portfolio Management Team

### Brookfield Public Securities Group

Larry Antonatos, Managing Director and Portfolio Manager  
 Gaal Surugeon, Managing Director and Portfolio Manager  
 Chris Janus, Director and Portfolio Manager

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Top Ten Holdings<sup>9</sup>

Ticker	Security	Sector	Weight
1248EPCD3	CCO Holdings LLC / CCO Holdings Capital Corp	Corporate Credit - Infrastructure	1.7%
65540EBK4	Nomura Resecuritization Trust 2014-1R	Securitized Credit - RMBS	1.6%
88033GDK3	Tenet Healthcare Corp	Corporate Credit - Real Estate	1.2%
25470MAG4	DISH Network Corp	Corporate Credit - Infrastructure	1.2%
43300LAN0	Hilton USA Trust 2016-HHV	Securitized Credit - CMBS	1.0%
816851BS7	Sempra	Corporate Credit - Infrastructure	0.9%
26885BAK6	EQM Midstream Partners LP	Corporate Credit - Infrastructure	0.8%
29250NAS4	Enbridge Inc	Corporate Credit - Infrastructure	0.8%
29379VBR3	Enterprise Products Operating LLC	Corporate Credit - Infrastructure	0.8%
12668BAV5	Alternative Loan Trust 2005-84	Securitized Credit - RMBS	0.8%
			<b>10.7% Total</b>

**The Fund is subject to investment risks, including the possible loss of principal invested.**

Investing in the Fund will be subject to numerous investment risks incidental to the ownership and operation of "real assets." Such risks include, among others, risks associated with general economic climates; fluctuations in interest rates and currency; availability and attractiveness of secured and unsecured financing; compliance with relevant government regulations; environmental liabilities; various uninsured or uninsurable unforeseen events; infrastructure development and construction and the ability of the relevant operating company to manage the relevant business. These risks, either individually or in combination, may cause, among other things, a reduction in income, an increase in operating costs and an increase in costs associated with investments in real assets, which may materially affect the financial position and returns of specific investments generally. The Fund may utilize leverage to seek to enhance the yield and net asset value of its common stock, as described in the Fund's prospectus. The use of leverage may magnify the impact of changes in net asset value on the holders of shares of common stock. In addition, the cost of leverage could exceed the return on the securities acquired with the proceeds of the leverage, thereby diminishing returns to the holders of the common stock. Closed-end funds, unlike open-end funds, are not continuously offered. There is a one-time public offering and once issued, shares of closed-end funds are typically not redeemable by the Fund. Instead, investors looking to sell their shares must do so on the secondary market. Net asset value ("NAV") is total assets less total liabilities divided by the number of shares outstanding. At the time of sale, your shares may have a market price that is above or below NAV. Shares of closed-end funds frequently trade at a market price that is below their NAV. There is no assurance that the Fund will achieve its investment objective.

Brookfield Real Assets Income Fund Inc. is advised by Brookfield Public Securities Group LLC ("PSG" or "the Firm"). Oaktree Fund Advisors, LLC is the Fund's investment sub-adviser for the Fund's Commercial Mortgage-Backed Securities' (CMBS) and Residential Mortgage-Backed Securities' (RMBS) and related assets' credit allocation.

<sup>1</sup> The Fund declares and pays distributions monthly. Distributions include all distribution payments regardless of source and may include net investment income, capital gains, and/or return of capital ("ROC"). ROC should not be confused with yield or income. Final determination of a distribution's tax character will be made on Form 1099 DIV and sent to shareholders. On a tax basis, as of July 31, 2024, the most recent available figure, the estimated components of the cumulative distributions for the fiscal year to date would include an estimated return of capital of \$0.3320 (40.19%) per share for the Fund. The actual amounts and sources for tax reporting purposes may change upon final determination of tax characteristics and may be subject to changes based on tax regulations. The Distribution Rate is subject to change and is not an indication of Fund performance. It is currently anticipated that a portion of the Fund's distributions will likely be treated as a return of capital. A return of capital is not taxable and results in a reduction in the tax basis of a shareholder's investment. The final tax status of the distributions may differ substantially, and will be made available to shareholders after the close of each calendar year. The proportion of distributions that are treated as taxable distributions may also vary and or increase in future years. The Fund's Section 19a-1 Notice contains additional distribution composition information and may be obtained by visiting [www.publicsecurities.brookfield.com](http://www.publicsecurities.brookfield.com).

<sup>2</sup> Distribution rate (NAV) is calculated by dividing the last distribution per share (annualized) by the NAV. Reflects the deduction of management fees and other fund expenses.

<sup>3</sup> Distribution rate (market price) is calculated by dividing the last distribution per share (annualized) by the market price.

<sup>4</sup> By Sector, as described in the Fund's prospectus, the Fund's portfolio comprised Real Estate (49.9%), Infrastructure (41.5%), Natural Resources (7.2%) and Cash & Other (1.4%). RA defines the infrastructure sector broadly. It includes, but is not limited to, the physical structures, networks and systems of transportation, energy, water and sewage, and communication. Based on the Fund's gross assets, RA's investments in infrastructure securities included investments in the following industries: Airports (0.2%), Communication Infrastructure (0.0%), Electricity Transmission & Distribution (0.5%), Energy Infrastructure (14.0%), Gas Utilities (0.2%), Infrastructure Services (0.6%), Integrated Utilities/Renewables (0.9%), Media (8.4%), Rail (0.8%), Telecommunication Services (7.8%), Toll Roads (0.2%), Utilities (7.5%) and Water (0.1%). Based on gross assets of the Fund.

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<sup>5</sup> Weighted Average Coupon is the weighted-average gross interest rates of fixed income securities at a point in time. Based on gross assets of the Fund. Calculated only for the Fund's fixed income investments (Corporate Credit and Securitized Credit).

<sup>6</sup> Duration is a measure of the sensitivity of the price of securities held to a change in interest rates. Based on net assets of the Fund.

<sup>7</sup> Calculated only for the Fund's fixed income investments (Corporate Credit and Securitized Credit). Based on gross assets of the Fund.

<sup>8</sup> Ratings based on the highest available rating from a Nationally Recognized Statistical Rating Organization, such as S&P, Moodys, Fitch etc. Due to rounding, amounts presented herein may not add up precisely to the total. Based on gross assets of the Fund.

<sup>9</sup> As of June 30, 2024. There is no guarantee that the Fund currently holds any of the securities listed. The holdings listed should not be considered recommendations to purchase or sell a particular security. Cash and short-term investments, which may constitute Top 10 holdings, are not listed. Based on gross assets of the Fund.

All portfolio data is sourced from PSG, and will vary over time.

This information is deemed to be from reliable sources and is as of the date provided. However, PSG does not warrant its completeness or accuracy. Information herein may contain, include, or be based upon forward-looking statements within the federal securities laws, specifically Section 21E of the Securities Exchange Act of 1934, as amended. The information contained herein is provided for informational purposes only and does not constitute a solicitation of an offer to buy or sell Fund shares. Common shares of the Fund are only available for purchase and sale at the current market price on the New York Stock Exchange. The Fund is not a complete investment program, and you may lose money investing in the Fund. An investment in the Fund may not be appropriate for all investors. Investors should review and consider carefully, the Fund's investment objective, risks, charges, and expenses.

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