OAKTREE

Fact Sheet

All data as of March 31, 2024

Oaktree Emerging Markets Equity Fund

Class I: OEQIX

Investment Objective

The Oaktree Emerging Markets Equity Fund seeks long-term growth of capital. There can be no assurance that the Fund will achieve its investment objective.

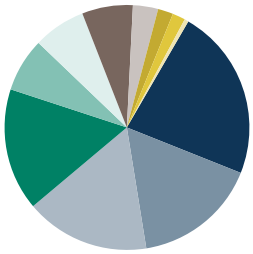
Fund Information

Share Class	I
Symbol	OEQIX
CUSIP	112740543
Minimum Investment	$1,000,000
Dividend Frequency	Annually
Expense Ratio (Without Waiver) as of 05/1/23 [1]	1.65%
Expense Ratio (With Waiver) as of 05/1/23 [1]	1.12%

Fund Statistics

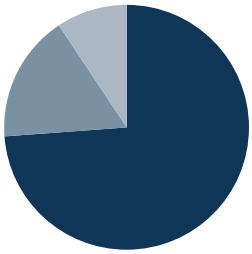
Total Net Assets (in millions)	$254.67
Net Asset Value (NAV) Per Share	$7.52
Number of Holdings	74

Assets by Sector[2]



Financials	22.7%
Information Technology	16.4%
Materials	16.4%
Consumer Discretionary	16.1%
Energy	7.1%
Industrials	6.9%
Communication Services	6.7%
Consumer Staples	3.3%
Real Estate	2.0%
Utilities	1.7%
Other	0.5%

Assets by Geography[2]



Asia	73.8%
Latin America	16.9%
EMEA	9.3%

Average Annual Total Returns (%)

	Inception	3 Month	YTD	1 Year	3 Years	5 Years	10 Years	Since Incep.
Class I	6/03/21	-0.66%	-0.66%	0.47%	-	-	-	-7.54%
MSCI Emerging Markets Net Total Return USD Index		2.37%	2.37%	8.15%	-	-	-	-7.12%

Performance data quoted represents past performance; past performance does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the Fund may be lower or higher than the performance quoted. Performance data current to the most recent month end may be obtained by calling 855.244.4859. Investment performance reflects fee waivers, expenses and reimbursements in effect. In the absence of such waivers, total return and NAV would be reduced. Short term performance in particular is not a good indication of the fund's future performance and an investment should not be made based solely on returns.

Portfolio Management Team

Oaktree Fund Advisors, LLC

Frank Carroll, Managing Director and Portfolio Manager

Janet Wang, Managing Director and Co-Portfolio Manager

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Top Ten Holdings[3]

Ticker	Security	Sector	Geography	Weight
2330 TT	Taiwan Semi.	Information Technology	Asia	7.5%
005935 KS	Samsung Elec.	Information Technology	Asia	7.3%
BABA	Alibaba.com	Consumer Discretionary	Asia	4.3%
700 HK	Tencent Holdings Ltd.	Communication Services	Asia	4.0%
FCX	Freeport McMoran Copper	Materials	Asia	3.4%
AU	ANGLOGOLD ASHANTI LTD	Materials	EMEA	3.1%
VALE	CIA Vale Do Rio	Materials	Latin America	2.8%
ARAMCO AB	SAUDI ARABIAN OIL CO	Energy	EMEA	2.4%
105560 KS	KB FINANCIAL GROUP INC	Financials	Asia	2.3%
BBD	Banco Bradesco	Financials	Latin America	2.2%
				39.3% Total

A fund's investment objectives, risks, charges and expenses must be considered carefully before investing. The prospectus contains this and other important information about the investment company, and it may be obtained by calling 855.244.4859 or visiting www.brookfield.com. Read the prospectus carefully before investing.

Risks to consider: Mutual fund investing involves risk. Principal loss is possible. There can be no assurance that the Fund will achieve its investment objective. The Fund invests in equity securities of emerging market companies as part of its principal investment strategy. Foreign securities have additional risk, including but not limited to, exchange rate changes, political and economic upheaval, and relatively low market liquidity. As a result, the risks described relating to investments in foreign securities, including the risks of nationalization or expropriation of assets, would be heightened in emerging markets. In addition, unanticipated political or social developments may affect the values of the Fund's investments and the availability to the Fund of additional investments in such emerging markets. The small size and inexperience of the securities markets in certain emerging markets and the limited volume of trading in securities in those markets may make the Fund's investments in such countries less liquid and more volatile than investments in countries with more developed securities markets (such as the U.S., Japan and most Western European countries).

The Fund is new with limited operating history and there can be no assurance that the Fund will grow or maintain an economically viable size, in which case the Board of Trustees of the Fund may determine to liquidate the Fund.

The MSCI Emerging Markets Index captures large and mid cap representation across 27 Emerging Markets (EM) countries*. With 1,392 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in each country. It is not possible to invest directly in an index.

Indexes are not managed and an investor cannot invest directly in an index. Index performance is shown for illustrative purposes only and does not predict or depict the performance of the Fund.

[1] Oaktree, the Fund's investment adviser (the "Adviser"), has contractually agreed to waive all or a portion of its investment advisory fees and/or to reimburse certain expenses of the Fund until at least April 30, 2024 and may not be terminated by the Fund or the Adviser before such time. There is no guarantee that such waiver/reimbursement will be continued after that date.

[2] Source: Oaktree. Sector and geography allocations and asset classes determined by Oaktree are expressed as a percentage of total investments (by market value) and will vary over time. Cash & Other includes available cash and other receivables and payables of the Fund. Due to rounding, amounts presented herein may not add up precisely to the total.

[3] Source: Oaktree. The top holdings will vary over time. There is no guarantee that the Fund currently holds any of the securities listed. The information above is based on the total assets of the Fund. The holdings listed should not be considered recommendations to purchase or sell a particular security.

[4] Calculated by PSG using FactSet. Total Contribution refers to the change in the Fund's value (excluding cash) over the period. Relative Attribution refers to the difference between the change in the Fund's value (excluding cash) relative to the change in the MSCI Emerging Markets Net Total Return USD Index value over the period. Attribution is expressed in local currency.

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